

# GLOBAL INVESTMENTS FOR INSTITUTIONAL AND NON-PROFIT ORGANIZATIONS

SARASIN

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## Sarasin Asset Management Limited ('SAM')

Sarasin Asset Management is the registered subsidiary of London-based, Sarasin & Partners. The firm specializes in managing concentrated global thematic portfolios driven by a philosophy of sustainability with ESG and stewardship embedded within the investment process.

We have established a New York office to bring our 30+ years of responsible investing to the North American institutional markets.

## Sarasin & Partners LLP

Sarasin & Partners are a London-based asset management group, managing \$22.1 billion (as at 12.31.22) on behalf of our clients – charities, institutions, intermediaries, pension funds and private clients, based both in the UK and around

the world. Our company is known as a market leader in thematic investment, and as a specialist in long-term income and dividend management across multi-asset and equity mandates.

## Foundations of our global Investment philosophy

### Thematic

We identify themes and sub-themes that are shaping the investment landscape and society looking forward.

### Stewardship

Our approach fully embeds ESG considerations in the evaluation of each stock when assessing its financial prospects.

### Active

We believe markets are not efficient and believe in concentrated, high-conviction portfolio management.

### Active ownership

We take a responsible ownership approach to the investments we make and believe we must participate in the effective governance of the companies our clients own.

### Partnership with our clients & their consultants

We enable many of our clients to further incorporate their mission within their portfolio. We can customize screens and have clients/consultants work side-by-side with us on specific engagements.

## Strategies

- Thematic Global Equity
- Responsible Global Equity
- Global Dividend
- Global Higher Dividend
- Food & Agriculture Opportunities

## We offer

- A highly experienced and long-serving team
- Segregated and specialist mandates
- Detailed, transparent and concise reporting
- Establishing a co-mingled strategy for smaller mandates

## Contact us



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