

GLOBAL INVESTMENTS FOR INSTITUTIONAL AND NON-PROFIT ORGANIZATIONS

SARASIN



SARASIN ASSET MANAGEMENT LIMITED ('SAM')

Sarasin Asset Management is the SEC registered subsidiary of London-based, Sarasin & Partners. The firm specializes in managing concentrated Global Thematic portfolios with ESG and Stewardship embedded within the investment process.

We have established a New York office to bring our 30+ years of responsible investing to the North American institutional markets.

SARASIN & PARTNERS LLP

Sarasin & Partners are a London-based asset management group, managing \$16.0 billion (as at 03.31.20) on behalf of our clients – charities, institutions, intermediaries, pension funds and private clients, based both in the UK and around the world. Our company is known as a market leader in thematic investment, and as a specialist in long-term income and dividend management across multi-asset and equity mandates.

THE FOUNDATIONS OF OUR GLOBAL INVESTMENT PHILOSOPHY

Thematic – We identify themes and sub-themes that are shaping the investment landscape and society looking forward

Stewardship – Our approach fully embeds ESG considerations in the evaluation of each stock when assessing its financial prospects

Active – We believe markets are not wholly efficient and believe in concentrated, high-conviction portfolio management

Active Ownership – We take a responsible ownership approach to the investments we make and believe we must participate in the effective governance of the companies our clients own.

Partnership with our Clients & their Consultants – We enable many of our clients to further incorporate their mission within their portfolio. We can customize screens and have clients/consultants work side-by-side with us on specific engagements.

"We see our clients' interests much more holistically. There is no good in us beating a benchmark if the companies in that benchmark are destroying the planet. We must engage."

**NATASHA LANDELL-MILLS, CO-FUND
MANAGER**

STRATEGIES:

- Thematic Global Equity
- Responsible Global Equity
- Global Dividend
- Global Higher Dividend
- Food & Agriculture Global Equity

WE OFFER:

- A highly experienced and long-serving team
- Segregated and specialist mandates
- Detailed, transparent and concise reporting
- Establishing a co-mingled strategy for smaller mandates



THE COMPENDIUM OF INVESTMENT

Our commitment to the charitable sector in the UK involves educational seminars and training courses, over recent years we have trained over 5,000 trustees and professional personnel. The course textbook is our Compendium of Investment which is a recognised reference document across the non-profit and financial sectors.

Additional resources can be found on our website
sarasinassetmanagement.com

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